

FORM SSA-1099 – SOCIAL SECURITY BENEFIT STATEMENT

2018

- PART OF YOUR SOCIAL SECURITY BENEFITS SHOWN IN BOX 5 MAY BE TAXABLE INCOME.
- SEE THE REVERSE FOR MORE INFORMATION.

CU0032877-11240016443-1

Box 1. Name RODNEY L LARSON		Box 2. Beneficiary's Social Security Number 478-52-1117
Box 3. Benefits Paid in 2018 \$33,581.00	Box 4. Benefits Repaid to SSA in 2018 NONE	Box 5. Net Benefits for 2018 (Box 3 minus Box 4) \$33,581.00

DESCRIPTION OF AMOUNT IN BOX 3	DESCRIPTION OF AMOUNT IN BOX 4
Paid by check or direct deposit \$31,331.00	NONE
Medicare Part B premiums deducted from your benefits \$2,250.00	
Total Additions \$33,581.00	
Benefits for 2018 \$33,581.00	
	Box 6. Voluntary Federal Income Tax Withheld NONE
	Box 7. Address RODNEY L LARSON PO BOX 44847 EDEN PRAIRIE MN 55344-2547
	Box 8. Claim Number (Use this number if you need to contact SSA.) 478-52-1117A

CU0032877-11240016443-1

BY WHOM PAID		DIRECT INQUIRIES TO: 952-935-8661	Payer's TIN	1 Interest income
FIRST MINNETONKA CITY BANK 11500 HIGHWAY 7 MINNETONKA MN 55305			41-0877090	4.36
			Recipient's TIN	2 Early withdrawal penalty
			XXX-XX-1117	
CORRECTED (if checked) ☐			PAYER'S RTN (OPTIONAL)	3 Interest on U.S. Savings Bonds and Treasury obligations

TO WHOM PAID		This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.	
OMB No. 1545-0112 2018 Interest Income FORM 1099-INT	RODNEY L LARSON PO BOX 44847 EDEN PRAIRIE MN 55344-2547		
			4 Federal income tax withheld
			1.01
		5 Investment expenses	
		6 Foreign tax paid	

Account number (see instructions)	7 Foreign country or U.S. possession	8 Tax-exempt interest	9 Specified private activity bond interest	10 Market discount
1689				
11 Bond premium	12 Bond premium on Treasury obligations	13 Bond premium on tax-exempt bond	14 Tax-exempt and tax credit bond CUSIP no.	FATCA filing requirement
				☐
15 State	16 State identification no.	17 State tax withheld		
MN	00009319016			

Copy B For Recipient	INTEREST STATEMENT FOR 2018			Keep this copy for your records
TYPE	ACCOUNT NUMBER	INTEREST EARNED	FORFEITURE	FEDERAL TAX WITHHELD
ULTIMATE INTEREST	XXXXXX9671	.20	.00	.01
THRIFT SAVINGS	XXXXXX5227	4.16	.00	1.00

MASTER ACCOUNT PLAN

Report for year ending

12-31-18

ReliaStar Life Insurance Company

Service Center

P.O. Box 5011 Minot, North Dakota 58702-5011

Account Number:

51547151

Account paid to:

1-20-19

Surplus in account:

\$0.00

LARSON, RODNEY L
PO BOX 44847

EDEN PRAIRIE

MN

55344

AGENT NUMBER	AGENT'S NAME
81023	PETERSON, PAUL EVERE

The Master Account Plan (MAP) is a convenient way to budget your individual insurance payments to Voya ReliaStar. Instead of making separate payments for premiums and policy loan interest on each of your Voya ReliaStar policies, MAP allows you to consolidate all of them into one regularly scheduled payment.

MAP operates in the following way: As annual premiums and loan interest come due on the policies, they are paid by your account as if they were actually paid by you. As owner of the account, you make regular payments, part of which are used to reduce this amount paid out and another part which is allocated as an interest charge on the unpaid amount. This interest is charged at the rate of 5½% and for the year 2018 was \$ 3.64. (This interest has already been paid by you as a part of your scheduled payments.)

In addition, part of each of your payments is used to cover a 25 cent monthly charge for administration of your account. Your total service charge for 2018 was \$ 3.00 . (This service charge has also been paid by you as a part of your scheduled payments.)

The minimum payment necessary to keep your account functioning is determined by the total of all premiums, policy loan interest, interest charges and service charges. Any payments you have made in excess of the minimum have accumulated as a surplus in your account which, unless withdrawn by you, will reduce future interest charges to your account. These reduced interest charges effectively result in an interest savings to you which accrues as additional surplus in your account. If at any time, accumulated surplus exceeds the unpaid amount in your account, interest is credited at the rate of 4½% on the excess. Interest credited to your account in 2018 was \$ 0.01.

The total policy loan interest paid by your account in 2018 was \$ 0.00 .

KEEP THIS REPORT FOR YOUR TAX RECORDS