

FORM SSA-1099 – SOCIAL SECURITY BENEFIT STATEMENT

2017

• PART OF YOUR SOCIAL SECURITY BENEFITS SHOWN IN BOX 5 MAY BE TAXABLE INCOME.
• SEE THE REVERSE FOR MORE INFORMATION.

Box 1. Name RODNEY L LARSON		Box 2. Beneficiary's Social Security Number 478-52-1117
Box 3. Benefits Paid in 2017 \$32,631.00	Box 4. Benefits Repaid to SSA in 2017 NONE	Box 5. Net Benefits for 2017 (Box 3 minus Box 4) \$32,631.00
DESCRIPTION OF AMOUNT IN BOX 3 Paid by check or direct deposit \$31,275.00 Medicare Part B premiums deducted from your benefits \$1,356.00 Total Additions \$32,631.00 Benefits for 2017 \$32,631.00		DESCRIPTION OF AMOUNT IN BOX 4 NONE
		Box 6. Voluntary Federal Income Tax Withheld NONE
		Box 7. Address RODNEY L LARSON PO BOX 44847 EDEN PRAIRIE MN 55344-2547
		Box 8. Claim Number (Use this number if you need to contact SSA.) 478-52-1117A

CU330038-1141650509-2

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MASTER ACCOUNT PLAN

Report for year ending 12-31-17

ReliaStar Life Insurance Company
Service Center
P.O. Box 5011 Minot, North Dakota 58702-5011

Account Number: 51547151

Account paid to: 1-20-18

Surplus in account: \$0.00

LARSON, RODNEY L
PO BOX 44847

EDEN PRAIRIE

MN
55344

AGENT NUMBER	AGENT'S NAME
81023	PETERSON, PAUL EVERE

The Master Account Plan (MAP) is a convenient way to budget your individual insurance payments to Voya ReliaStar. Instead of making separate payments for premiums and policy loan interest on each of your Voya ReliaStar policies, MAP allows you to consolidate all of them into one regularly scheduled payment.

MAP operates in the following way: As annual premiums and loan interest come due on the policies, they are paid by your account as if they were actually paid by you. As owner of the account, you make regular payments, part of which are used to reduce this amount paid out and another part which is allocated as an interest charge on the unpaid amount. This interest is charged at the rate of 5½% and for the year 2017 was \$ 3.67. (This interest has already been paid by you as a part of your scheduled payments.)

In addition, part of each of your payments is used to cover a 25 cent monthly charge for administration of your account. Your total service charge for 2017 was \$ 3.00 . (This service charge has also been paid by you as a part of your scheduled payments.)

The minimum payment necessary to keep your account functioning is determined by the total of all premiums, policy loan interest, interest charges and service charges. Any payments you have made in excess of the minimum have accumulated as a surplus in your account which, unless withdrawn by you, will reduce future interest charges to your account. These reduced interest charges effectively result in an interest savings to you which accrues as additional surplus in your account. If at any time, accumulated surplus exceeds the unpaid amount in your account, interest is credited at the rate of 4½% on the excess. Interest credited to your account in 2017 was \$ 0.01.

The total policy loan interest paid by your account in 2017 was \$ 0.00 .

KEEP THIS REPORT FOR YOUR TAX RECORDS