



SIE Activity Types & Indirect Charge Numbers March 2014

Direct Charge Number Activity Types (for use in ActType field in OLE, with all direct charge numbers)

211R – R&D and Product Support

- R&D; product continuation engineering; product corrective actions.

211 – Consulting Defined-Scope

- Defined scope of work; work packages
 - » Custom templates and procedures; controller configuration
 - » Stand alone consulting jobs; Customer consulting embedded in projects

213 – Consulting – Contract Labor

- Consulting labor where MTS has sold time (usually extended period) and the customer rather than MTS defines the specific work to be done after the sale. (Not common now.)

214 – Customer Training

- Scheduled classes; stand-alone training jobs, training embedded in a project.

216 – System Checkout/Acceptance

- SIE checkout in factory or on-site
- Performance testing, preacceptance & acceptance testing, in factory or on-site.

217 – System Installation

- System setup, cabling, software installation, etc., in factory or on-site.

218 – Technical Support

- Customer technical support (all tiers)
- Customer-specific corrective actions

219 – Warranty/Post Warranty

Common Indirect Charge Numbers (for use in AttAbs field in OLE)

9111 General Indirect

- General meetings
- Time worked that does not belong anywhere else

9124 “FAR-Restricted” Labor

- Preparing and conducting marketing promotion or new product introduction.
- Merger and Acquisition activities.
- Entertainment during normal work hours such as employee picnics, department outings, or sporting events with customers, vendors or co-workers.

9113 Employee Training

- Used for all activities related to employee training or development.
- Not used when you are training customers. (Customer training is direct labor.)

9123 Pre-sale Support (Labor Bid & Proposal)

- Use with OP number provided by requestor (typically AE). ‘OP’ is case sensitive.
- 9123 may be used without OP number (rare).